



#Zaruri Hai

Introducing

Axis PF NPS

GOLDEN YEARS Fund - Growth

An optimised solution for your retirement

The **Axis PF NPS Golden Years Fund – Growth** offers an opportunity to deploy up to 100% in equity within Tier - I of NPS, complemented by fixed income and alternative asset allocations based on market conditions. It is suitable for investors with a high-risk appetite who seek long-term capital appreciation through equity-oriented investments, aiming to generate growth while managing risks for a confident retirement.

Axis PF NPS
GOLDEN YEARS Fund - Growth



www.axispensionfund.com

Available at:
All Axis Bank Branches
& POPs of NPS



Why choose Axis PF NPS Golden Years Fund - Growth

Tax benefits



Investments in the scheme are entitled to tax benefits in accordance with the Income-Tax Act, 1961

Flexible switch - in / switch - out options



Switch - in: Existing subscribers to the NPS shall be allowed to switch their corpus to this Scheme in accordance with the applicable regulatory guidelines of PFRDA

Switch-out: During the vesting period, subscribers would be allowed to switch-out to any Tier I common schemes. Switch-outs to other schemes approved u/s 20(2) of the PFRDA Act, 2013, will not be permitted within the vesting period

Vesting period of 15 years



The Axis PF NPS Golden Years Fund - Growth has a vesting period of 15 years from the date of first investment in the scheme, subject to an option to exit at age 60 or at the time of retirement

Personal Accident cover* up to Rs. 50,00,000



*Personal Accident death / disability cover provided by Aditya Birla Health Insurance Company Limited to eligible subscribers. Please refer Scheme Document for more details

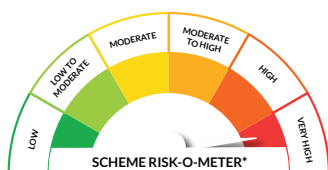
Flexible eligibility criteria



Open to everyone 18 and above! Be it a homemaker, entrepreneur, business owner, or employee; the Axis PF NPS Golden Years Fund - Growth welcomes you to start your NPS journey

Understanding of the asset allocation

Asset allocation		
Instruments	Indicative allocation as a percentage of AUM of the scheme	
	Minimum	Maximum
Equity and equity related instruments	65%	100%
Fixed income instruments (Government Securities & Corporate Bonds)	Nil	35%
Units of REITs / InvITs and any other alternative instruments permitted by PFRDA	Nil	5%
Short-term debt instruments and related investments as permitted by PFRDA	Nil	10%



The **Axis PF NPS Golden Years Fund - Growth** actively navigates market ups and downs, with strategic rebalancing to protect your wealth while pursuing long-term growth. The Pension Fund categorises the scheme as a High-Risk variant. By balancing equity, fixed income, and alternative assets, the fund helps investors stay on track with their retirement goals, even in volatile markets*.

*Riskometer is a visual representation of the scheme and is indicative.

*T&C Apply. Investment in NPS is subject to market and all other risks. Subscribers should consult their financial advisors on product suitability.